

CAUSE NO. 2013-59098

XS CAPITAL INVESTMENTS, LP and	§	IN THE DISTRICT COURT
RURAL ROUTE 3 HOLDINGS, LP,	§	
	§	
Plaintiffs,	§	
	§	
VS.	§	HARRIS COUNTY, TEXAS
	§	
ORCA ICI DEVELOPMENT JV,	§	
ORCA ASSETS G.P., LLC,	§	
and MRC ENERGY CORPORATION	§	
f/k/a MATADOR RESOURCES COMPANY,	§	234th JUDICIAL DISTRICT
	§	
Defendants.	§	

UNOPPOSED MOTION TO SUBSTITUTE COUNSEL

Plaintiffs XS Capital Investments, LP (“XS Capital”) and Rural Route 3 Holdings, LP (“Rural”) respectfully request that this Court grant this unopposed motion to substitute counsel:

1. XS Capital and Rural move to substitute counsel Chanler A. of the law firm Susman Godfrey L.L.P., as their counsel of record in this action, in place of Carlton D. Wilde, Jr. and Matthew R. Begley and the law firm of Crady, Jewett & McCulley, LLP.
2. This substitution is made with the knowledge, consent, and at the request of XS Capital and Rural, and is not sought for (and will not cause) any delay, but rather is done so that justice may be done. A copy of this Court’s docket control order and all pending settings and deadlines have been provided to the law firm of Susman Godfrey L.L.P. by Mr. Wilde.
3. Mr. Langham has conferred with counsel for Defendants ORCA ICI Development JV, ORCA Assets G.P., LLC, and MRC Energy Corporation f/k/a Matador Resources Company, and Defendants are not opposed to the substitution. Mr. Wilde also is not opposed with the relief requested in this motion.

Accordingly, XS Capital and Rural request that this Court grant this motion to substitute counsel.

Respectfully submitted,

By: /s/ Chanler A. Langham
Chanler A. Langham
State Bar No. 24053314
clangham@susmangodfrey.com
SUSMAN GODFREY L.L.P.
1000 Louisiana Street, Suite 5100
Houston, TX 77002-5096
Telephone: (713) 653-7807
Facsimile: (713) 654-6666

CERTIFICATE OF CONFERENCE

I, Chanler A. Langham, hereby certify that I conferred with counsel for Defendants ORCA ICI Development JV, ORCA Assets G.P., LLC, and MRC Energy Corporation f/k/a Matador Resources Company on May 22, 2014, and I conferred with Carlton D. Wilde, Jr. on May 22, 2014. All parties and counsel have agreed to the relief requested in this motion; there is no opposition.

/s/ Chanler A. Langham
Chanler A. Langham

CERTIFICATE OF SERVICE

This is to certify that on this the 23rd day of May, 2014, a true and correct copy of the above and foregoing instrument was properly forwarded to the following counsel of record in accordance with Rule 21 of the Texas Rules of Civil Procedure as indicated below:

Bradford Hendrickson
LEVINTHAL WILKINS & NGUYEN, PLLC
1111 Bagby Street, Suite 2610
Houston, TX 77002
713-275-9700
713-275-9701 - fax
Jlevinthal@lwnfirm.com

Jeb Brown
JEB BROWN, ATTORNEY AT LAW
3100 Edloe Street, Suite 220
Houston, TX 77027
713-439-1988
832-460-3263 – Fax

*Attorneys for Defendants Orca ICI
Development JV And Orca Assets G.P., LLC*

D. Patrick Long
PATTON BOGGS, LLP
2000 McKinney Ave., Suite 17000
Dallas, TX 75201
713-439-1988
214-758-1550 – fax

*Attorneys for Defendant MRC Energy
Corporation f/k/a Matador Resources Company*

/s/ Chanler A. Langham
Chanler A. Langham