

CRADY, JEWETT & McCULLEY, LLP

LAWYERS

2727 ALLEN PARKWAY

SUITE 1700

HOUSTON, TEXAS 77019-2125

(713) 739-7007

FAX (713) 739-8403

www.cjmlaw.com

CARLTON D. WILDE, JR.  
PARTNER

DIRECT DIAL (713) 580-4450  
cwilde@cjmlaw.com

November 20, 2013

Jared I. Levinthal  
Levinthal Wilkins & Nguyen, PLLC  
1111 Bagby Street, Suite 2610  
Houston, TX 77002

*Via Fax – 713-275-9700 and email*

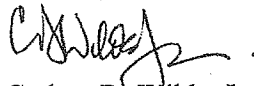
Re: Cause No. 2013-59098, *XS Capital Investments, LP and Rural Route 3 Holdings, LP v. Orca ICI Development JV, Orca Assets GP, LLC, and MCR Energy Corporation f/k/a Matador Resources Company*; In the 234<sup>th</sup> Judicial District Court of Harris County, Texas

Dear Mr. Long:

In response to your Special Exceptions to Plaintiffs' Petition, enclosed is Plaintiffs' First Amended Original Petition. As you can ascertain, I have removed three causes of action. I am not able to plead a maximum amount claimed at this point, but will do so in due course.

Given the foregoing, I trust you will pass on the November 25, 2013 hearing. Please confirm as soon as possible, as I am traveling tomorrow and am scheduled to present a witness at court-ordered deposition the morning of November 25, 2013. Please contact me with any questions.

Sincerely,



Carlton D. Wilde, Jr.

CDW/jlh  
Enclosure

cc: D. Patrick Long  
PATTON BOGGS, LLP  
2000 McKinney Ave., Suite 17000  
Dallas, TX 75201

*Via fax 832-460-3263 and  
email - plong@pattonboggs.com*

CJM 297738v.1

