

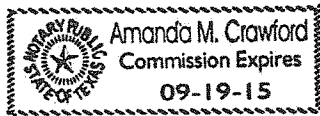
5. Matador has returned all \$8,686,244 to XS Capital Investments, LP and Rural Route 3 Holdings, LP.
6. On May 16, 2011 Matador and Orca ICI Development JV entered into a Purchase, Sale and Participation Agreement. A true and accurate copy of that Agreement is attached hereto and marked as Ex. 2.

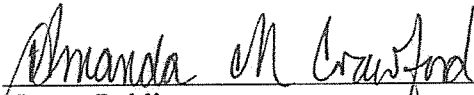
Further affiant sayeth not.

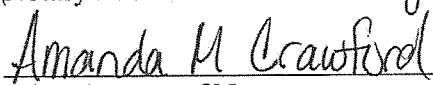


Craig N. Adams

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this 29th day of January, 2014, to certify which witness my hand and official seal.





Notary Public


Printed Name of Notary

My Commission expires: