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STPRX

CAUSE NO. 2013-59098

XS CAPITAL INVESTMENTS, LP and RURAL ROUTE 3 HOLDINGS, LP,	§	IN THE DISTRICT COURT
	§	
Plaintiffs,	§	
	§	
VS.	§	HARRIS COUNTY, TEXAS
	§	
ORCA ICI DEVELOPMENT JV, ORCA ASSETS G.P., LLC, and MRC ENERGY CORPORATION f/k/a MATADOR RESOURCES COMPANY,	§	234th JUDICIAL DISTRICT
	§	
Defendants.	§	

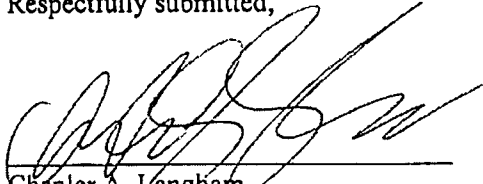
Joint Motion to Stay Pending Arbitration

Plaintiffs XS Capital Investments, LP and Rural Route 3 Holdings, LP (collectively "XS") and Defendants Orca ICI Development JV, Orca Assets G.P., LLC (collectively "Orca"), and MRC Energy Corporation f/k/a Matador Resources Company ("Matador") (collectively, the "Parties"), file this Joint Motion to Stay Pending Arbitration, and would show the Court as follows:

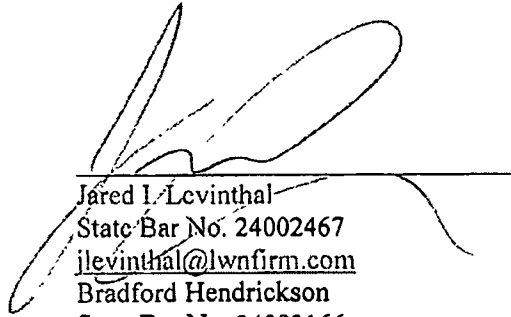
- The Parties have entered into the attached agreement to arbitrate all claims that have been brought or asserted or could have been brought or asserted in the above-captioned lawsuit. Exhibit 1.
- The Parties have agreed to stay all proceedings in the above-captioned lawsuit pending resolution of the arbitration.
- The Parties have agreed that any current deadlines to respond to written discovery shall remain the same and are unaffected by the arbitration agreement and/or stay.
- The Parties have agreed that any noticed depositions remain unaffected by the arbitration and/or stay, subject to further agreement of the Parties.
- The Parties further agree that this Court shall retain jurisdiction of the Parties and this dispute for the purpose of enforcing any arbitration award, if necessary.

Wherefore, the Parties respectfully request that the Court stay all proceedings in this action pending arbitration by and among the Parties.

Respectfully submitted,



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Matador Resources Company*

CERTIFICATE OF SERVICE

I hereby certify that, on the 10th day of September 2014, a true and correct copy of the above and foregoing was served in compliance with Rules 21 and 21a of the Texas Rules of Civil Procedure on all counsel of record.

/s/ Chanler A. Langham
Chanler A. Langham

CAUSE NO. 2013-59098

XS CAPITAL INVESTMENTS, LP and
RURAL ROUTE 3 HOLDINGS, LP,

Plaintiffs,

VS.

ORCA ICI DEVELOPMENT JV,
ORCA ASSETS G.P., LLC,
and MRC ENERGY CORPORATION
f/k/a MATADOR RESOURCES COMPANY,

Defendants.

IN THE DISTRICT COURT

HARRIS COUNTY, TEXAS

234th JUDICIAL DISTRICT

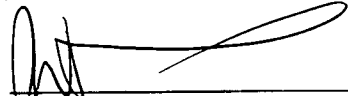
Order Granting Joint Motion to Stay Pending Arbitration

Before the Court is the Parties' Joint Motion to Stay Pending Arbitration filed on September 9, 2014. The Court has considered the Motion, the Parties' Arbitration Agreement, and the relevant authorities, and orders that the motion is GRANTED.

IT IS HEREBY ORDERED that the above-captioned lawsuit is stayed pending arbitration by and among the Parties. This Court shall retain jurisdiction of the Parties and this dispute for the purpose of enforcing any arbitration award, if necessary.

SIGNED this 12 day of SEPT, 2014.

SEP 12 2014



JUDGE PRESIDING